



Our Lady of Guadalupe

Roman Catholic Church

Planned Giving Declaration of Intent

This form is to help you provide information about your planned gift to Our Lady of Guadalupe Parish. By sharing this information, you can help ensure that your gift will be used in accordance with your wishes.

Name	Date of Birth		
Optional: Spouse Name	Date of Birth		
Address	City	State	Zip
Email	Phone		

As an expression of my support and commitment to this vibrant community, I have included Our Lady of Guadalupe Parish in the following estate provisions:

- ☐ Wills or living trusts (bequests)
- ☐ Gifts from IRA or other qualified retirement plans
- ☐ Life insurance
- ☐ Other (please describe below)

in the estimated value of _____

This information is kept confidential and does not bind you or your estate in any way.

I would like this gift to be used for:

- ☐ Unrestricted General Purposes
- ☐ Other: _____

Additional gift details:

- ☐ *Optional:* I have included a copy of the portion of my estate document that names Our Lady of Guadalupe Parish as a beneficiary. I understand that it will be kept in a confidential file.
- ☐ I allow for public recognition of my intended planned gift. The amount will be confidential.
- OR
- ☐ I do not wish to be publicly recognized for my intended planned gift.

Though this intent form is an expression of my current estate plans, I understand that it is not a legal obligation and is non-binding. I may modify or revoke these plans at any time:

Donor Signature	Date
Optional: Signature	Date

Information regarding bequest intentions can also be shared online by visiting: www.freewill.com/record/thecfcp